



香港交易所

! " # \$ % & ' ( ) \* + ,

- . \* ! / 0 1 \* 1 2 3 4

31/5/2010

- . / 0 1 2 % 3 4 5 6 7 8 9

8 9 : ;

< = > ' ? @ A B C D E 6 7 8 9

F 1 G H

1/6/2010

I . I J E K L M

1. NOE

(1) EPQR.	<u>750</u>	ST.	<u>NOE</u>
			NOE UV      WX ! " )      I J E K ! " )
( YZ3[			<u>1,200,000,000</u> <u>US\$0.01</u> <u>US\$12,000,000</u>
\ ] ^ _ ` a b			<u>c !</u> <u>c !</u>
(                    )			
KYZ3[			<u>1,200,000,000</u> <u>US\$0.01</u> <u>US\$12,000,000</u>

  

(2) EPQR	<u>c !</u>	ST.	<u>c !</u>
			NOE UV      WX # \$ % & ' )      I J E K # \$ % & ' )
( YZ3[			<u>c !</u> <u>c !</u> <u>c !</u>
\ ] ^ _ ` a b			<u>c !</u> <u>c !</u>
(                    )			
KYZ3[			<u>c !</u> <u>c !</u> <u>c !</u>

## 2. de E

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
			deEUV	WX # \$ % & ' )
				I JEK # \$ % & ' )
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` ab	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

## 3. f ghi EP

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
			f ghi EPU V	WX # \$ % & ' )
				I JEK # \$ % & ' )
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` ab	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

KYZI JEKj k / " (

US\$12,000,000.00

## II.1 \* + E KLM

	NOEUV		deEUV	f ghi EPU V
	(1)	(2)		
( YZ3[	<u>491,000,000</u>	<u>          </u>	<u>          </u>	<u>          </u>
KY\ ] ^ _ ` ab	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
KYZ3[	<u>491,000,000</u>	<u>          </u>	<u>          </u>	<u>          </u>

## III.1 \* + E KLMmn

! " # \$ % & ' ( ) \* + ,

EPHo\_pq\* +, r EPHost b

EPHost m						KY • ! * +r * KYZ ! ~ A* +
nuvwExy						+ , " EPUV r * + , " EPUV
iz { O   GH						
(G/Y} )%~ *						
+EPHi	# \$	+ %	& ' ( )			
E						
(S I)						
2.						

( / / )



! " # \$ % & ' ( ) \* + ,

KY • !

\* + r \* +

, " E

o 4ST  
(5HG -G/Y/} )

WX. / ( YZWX KY • 1 +  
% KYZWX

~ : E ; q \_ < ~ = : > 2 3 ( ) r \* + , EPb

hi %ST	* + . /	( YZ	KY • l : E	KYZ	" EPUV , " EPUV
	l * + j k		? k	l * + j k	

KY •  
! \* + r KYZ ! ~  
\* + , A \* + r \* +  
" EPUV , " EPUV

1.  
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\_\_\_\_\_  
\_\_\_\_\_

EPQR (6l ( ) ) \_\_\_\_\_  
~ \* + EPhi \_\_\_\_\_  
( \$ I ) \_\_\_\_\_  
789 \_\_\_\_\_  
Exy i z { O | G \_\_\_\_\_  
H ( 6 ! ) \_\_\_\_\_  
( G / Y / } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

2.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EPQR (6l ( ) ) \_\_\_\_\_  
~ \* + EPhi \_\_\_\_\_  
( \$ I ) \_\_\_\_\_  
789 \_\_\_\_\_  
Exy i z { O | G \_\_\_\_\_  
H ( 6 ! ) \_\_\_\_\_  
( G / Y / } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

3.  
\_\_\_\_\_  
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EPQR (6l ( ) ) \_\_\_\_\_  
~ \* + EPhi \_\_\_\_\_  
( \$ I ) \_\_\_\_\_  
789 \_\_\_\_\_  
Exy i z { O | G \_\_\_\_\_  
H ( 6 ! ) \_\_\_\_\_  
( G / Y / } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

4.  
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\_\_\_\_\_  
\_\_\_\_\_

EPQR (6l ( ) ) \_\_\_\_\_  
~ \* + EPhi \_\_\_\_\_  
( \$ I ) \_\_\_\_\_  
789 \_\_\_\_\_  
Exy i z { O | G \_\_\_\_\_  
H ( 6 ! ) \_\_\_\_\_  
( G / Y / } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

j UC. (NOE) c ! \_\_\_\_\_  
(deE) c ! \_\_\_\_\_  
(f ghi EP) c ! \_\_\_\_\_

! " # \$ % & ' ( ) \* + ,

> \* + 2 3 ( ) r \* + EP 5 @ Ar BC f g DEFGHuv wHo \_ I c v wpqEPHost \* + r H  
ob

mn uvwExy i z { O | GH

l \* + EKr f gLM

				KY•		KYZ !	
				! * +		~ A* +	
				r * + ,		r * + ,	
				" EP		" EP	
				UV		UV	
* + hi							
1.	JE 9K. - &T. /	_____	~ * + EPhi (\$ I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exyiz { O  G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
2.	8MNE 9K. - &T. /	_____	~ * + EPhi (\$ I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exyiz { O  G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
3.	LO 9K. HK\$	_____	~ * + EPhi (\$ I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exyiz { O  G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
4.	PE* +		~ * + EPhi (\$ I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exyiz { O  G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>

5. QEQR	9K. - &T . /	<p>~ * + EPhi (\$ I) _____</p> <p>* + %L * GH. ( / / ) (G/Y{ } )</p> <p>Exy i z { O   G ( / / ) H. (G/Y{ } )</p>	<u>c !</u>	<u>c !</u>
6. 8SEP		<p>58SEPhi (\$ I) NOE</p> <p>&amp;' GH. (TU&amp;' ) (G/Y{ } )</p> <p>Ex z { O   GH. (26/5/2010) (G/Y{ } )</p>	<u>(100,000)</u>	<u>c !</u>
7. VSEP		<p>5VSEPhi (\$ I) _____</p> <p>VSGH. ( / / ) (G/Y{ } )</p> <p>Exy i z { O   G ( / / ) H. (G/Y{ } )</p>	<u>c !</u>	<u>c !</u>
8. Q9* +	9K. - &T . /	<p>~ * + EPhi (\$ I) _____</p> <p>* + %L * GH. ( / / ) (G/Y{ } )</p> <p>Exy i z { O   G ( / / ) H. (G/Y{ } )</p>	<u>c !</u>	<u>c !</u>
9. +KWX		<p>~ * + EPhi (\$ I) _____</p> <p>* + %L * GH. ( / / ) (G/Y{ } )</p> <p>Exy i z { O   G ( / / ) H. (G/Y{ } )</p>	<u>c !</u>	<u>c !</u>



10. f g  
( - &T)

9K. - &T  
. /

~ \* + EPhi ( \$ I ) ———

\* + %L \* GH.  
(G/Y/} ) ( / / )

E x y i z { O | G ( / / )  
H.  
(G/Y/} )

c ! c !

\ &(66).

c !

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F 1 ] . \_ ^ \_ ` \_\_\_\_\_

ab. \_\_\_89cd\_\_\_\_\_  
(efgcdFfghij #or , k)

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*\$B*

1. *# \$ % 8 C D E ( F G H I J K 8 L M N D E 8 C ) A*

2. *F O P Q R , S T # U V W X > Y Z A*